

Bahrain electricity market

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This analysis includes a comprehensive Bahrain energy market report and updated datasets. It is derived from the most recent key economic indicators, supply and demand factors, oil and gas pricing trends and major energy issues and developments surrounding the energy industry. The report provides a complete picture of the country situation, dynamics, current issues and future prospects. With 2022 market data and continuous follow-up of markets news, this report brings clear and concise insights with which to tackle national energy challenges and opportunities. Browse the tabs below for a detailed table of contents, the list of graphs and tables, and details on the data files.

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The Ministry of Electricity and Water Affairs supervises the electricity sector, renewables, and energy efficiency.

The Ministry of Oil and Environment regulates the oil and gas sector.

The Supreme Council for Environment oversees sustainable development and climate change related issues.

Nogaholding, the Oil and Gas Holding Company, which was the business and investment arm of NOGA, now operates under Bapco Energies.

Gas production remained stable from 2019 to 2022 (around 17 bcm in 2022); according to first estimates, production increased by 3.8% in 2023. It had previously increased by 11% in 2019 thanks to the improvement of existing fields and the commissioning by Banagas of a new gas production plant in 2018, which doubled the gas processing capacity.

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