Solar power supply chain chart

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WASHINGTON, D.C. -- Companies across the United States are investing in record-levels of solar and energy storage to power their operations. According to the Solar Energy Industries Association"s (SEIA"s) new Solar Means Business...

BOSTON, Mass. -- Today the Massachusetts Legislature passed Senate Bill 2967, critical bipartisan legislation that addresses key challenges facing the solar and storage industry in the Commonwealth. The bill now goes to Governor Maura Healey"s...

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The Solar Energy Industries Association(R) (SEIA) is leading the transformation to a clean energy economy. SEIA works with its 1,200 member companies and other strategic partners to fight for policies that create jobs in every community and shape fair market rules that promote competition and the growth of reliable, low-cost solar power.

Founded in 1974, SEIA is the national trade association for the solar and solar + storage industries, building a comprehensive vision for the Solar+ Decade through research, education and advocacy.

Last Update: November 2024

Key U.S. Solar and Energy Storage Manufacturing Stats:

A strong U.S. solar and storage manufacturing base can reduce supply chain uncertainty, drive clean energy deployment, and strengthen America"s energy security.

Federal policies that directly support domestic manufacturing (Section 45X tax credit, Section 48C tax credit), solar deployment incentives (ITC and PTC), and policies that encourage demand for domestic products (domestic content adder credit) have worked in tandem to lead to a boom in U.S. solar and energy storage manufacturing investments. These incentives help make American solar and storage manufacturing more competitive in the global market.

According to the SEIA supply chain dashboard, there have been more than 100 new solar and storage manufacturing announcements since federal manufacturing incentives were established. New manufacturing announcements reflect:

There are two main module technologies that serve the solar market: thin film and crystalline silicon. Thin film module production uses a monolithic manufacturing process where photovoltaic materials are deposited

onto substrate such as glass. Crystalline silicon (c-Si or CSPV) module production is a multistep process that includes polysilicon, ingots, wafers, cells, and modules.

The module supply chain includes polysilicon, ingots, wafers, photovoltaic (PV) cells, modules, glass, backsheets, PV wire, encapsulants and more.

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